



Student's Name _____ Westmoreland Student ID # _____

ASSET INFORMATION SHEET

Your 2023-2024 Federal Grant application is invalid. In order to make the appropriate changes to complete your record, you must answer the following questions and return this sheet to the Financial Aid Office. If you are divorced or separated and you and your spouse have jointly owned assets, give only your portion of the assets and debts. Be sure to give information about assets held in trust for you (and your spouse). If you (or your spouse) and your parents (if applicable) have assets owned jointly with someone else--such as a business or farm--give only your (or your spouse's) or your parents' (if applicable) portion of the assets and debts. Do not include any of the following;

- A family farm
- Personal or consumer loans, or any debts that are not related to the assets listed
- The value of life insurance policies and retirement plans
- Student financial aid

	STUDENT	PARENTS
1. Cash, savings, and checking accounts. Include the current balance of checking or savings accounts unless you (or your spouse) do not have access to the money because the state declared a bank emergency due to the insolvency of a private deposit insurance fund.	\$ _____	\$ _____
2. Other real estate and investment value. If you (and/or your spouse) or your parents (if applicable) own other real estate or have investments, write in how much they are worth today. Other real estate includes rental property, land, and second or summer homes. Include the value of portions of multifamily dwellings that are not the family's principal residence. Investments include trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, precious metals, etc. Don't include the home that you live in.	\$ _____	\$ _____
3. Other real estate and investments debt. Write in how much you (and your spouse) and parents (if applicable) owe on other real estate investments.	\$ _____	\$ _____
4. Business value. If you (and/or your spouse) and parents (if applicable) own a business, write in how much the business is worth today. Include the market value of land, buildings, machinery, equipment, inventories, etc.	\$ _____	\$ _____



	STUDENT	PARENTS
<p>5. Business debt. Write in what you (and/or your spouse) and parent_(if applicable) owe on the business. Include only the present mortgage and related debts for which the business was used as collateral.</p>	\$ _____	\$ _____
<p>6. Investment farm value. If you (and/or your spouse) or parents (if applicable) own an investment farm, write in the value today. Include the market value of land, buildings, machinery, equipment, livestock, inventories, etc. Don't include a family farm if it is your principal place of residence and you claimed on Schedule F of the tax return that you "materially participated in the farm's operation.</p>	\$ _____	\$ _____
<p>7. Investment farm debt. Write in what you (and/or your spouse) or parents (if applicable) owe on the investment farm. Include only the present mortgage and related debts for which the farm was used for collateral.</p>	\$ _____	\$ _____

CERTIFICATION & SIGNATURE(S)

I certify that all of the information provided is true and correct to the best of my knowledge. I understand that any incorrect information may affect the amount of financial aid I may be eligible for.

<p>_____ Student's Signature (MUST be hand-written in blue or black ink)</p>	<p>_____ Date</p>
<p>_____ Parent's Signature (If "dependent" student) (MUST be hand-written in blue or black ink)</p>	<p>_____ Date</p>

Submit your completed document to the Financial Aid Office by electronic submission from your Westmoreland student email account to financialaid@westmoreland.edu (SUBJECT LINE: ASSET INFORMATION), by FAX (724-925-5802), in person (Student Enrollment Center located in the Student Achievement Center), or by mail (Westmoreland County Community College, Financial Aid Office, 145 Pavilion Lane, Youngwood, PA 15697).

Please allow 3 business days to confirm receipt of documents in your student portal and 2 weeks for processing **AFTER** we receive **ALL** requested documents.